Letter of Agreement  
Cross Agency Staffing

Pursuant to the Collective Bargaining Agreement, specifically Appendix S, (the agreement) for the Ohio Civil Service Employees Association (OCSEA) and Chapter 4117 of the Ohio Revised Code (ORC), the State of Ohio, Department of Administrative Services (DAS), Office of Collective Bargaining (OCB), and OCSEA have reached the following agreement. This agreement becomes effective upon the date of signature by the Deputy Director of OCB, or his designee.

Agreement

IT Cross-Agency Bidding

The parties agree to modify the Article 17 selection process as outlined below to permit Information Technology (IT) employees, in the following classifications, to bid into IT positions statewide:

64161  Information Technology  
       Consultant 1
09971  IT Architect/Consultant 1  
69971  IT Architect/Consultant 1
09921  Information Technologist 1
69921  Information Technologist 1
09922  Information Technologist 2
69922  Information Technologist 2
09923  Information Technologist 3
69923  Information Technologist 3
09931  Infrastructure Specialist 1
69931  Infrastructure Specialist 1
09932  Infrastructure Specialist 2
69932  Infrastructure Specialist 2
09933  Infrastructure Specialist 3
69933  Infrastructure Specialist 3
09934  Infrastructure Specialist 4
69934  Infrastructure Specialist 4

Selection of employees for IT positions not at DAS and related to IT optimization shall occur as follows:

- Positions will be filled through a posting and selection process as described below. Positions will only be posted for candidates internal to the State. Article 17 shall be followed except as specifically modified by this agreement.
- Section 17.02(E) of the collective bargaining agreement shall be modified as follows:
  - Vacancies shall be filled by adhering to the following processes in the order set forth:
    1. Lateral transfer;
    2. Promotion; and
    3. Demotions.
- The definitions of lateral transfer, promotion, and demotions under Section 17.02 are modified to include all IT positions statewide only for employees bidding from the above-listed classifications.
Positions posted at DAS related to IT Optimization (server, storage, network, mainframe, and security) have been addressed through a separate agreement.

- Employees in the above-listed classifications who are selected for a lateral transfer to a position in the same classification shall not serve a probationary period. Employees in the above-listed classifications who are selected for a position in a different classification shall serve a probationary period in accordance with the collective bargaining agreement. If an employee who serves a probationary period for a lateral transfer to a different classification does not successfully complete the probationary period as determined by the Employer, the employee shall be transferred back to the employee’s original employing agency in the classification the employee held immediately before transfer. Upon return to the original employing agency, the Employer shall follow applicable provisions of the collective bargaining agreement.

- Section 17.04 of the collective bargaining agreement shall be modified as follows:
  - Upon receipt of all bids the Agency shall divide them as follows:
    1. All permanent IT employees of the State in the above-listed classifications.
    2. All other employees of the State, in the order listed in Article 17.
  - Employees serving either in an initial probationary period, trial period or promotional probationary period in the above-listed classifications shall be permitted to bid on vacancies, but shall be required to complete their probationary period if moving to the classification, even upon transfer.

- Section 17.05 of the collective bargaining agreement shall be modified as follows:
  - The Agency shall first review bids for lateral transfer of permanent State IT employees in the above-listed classifications. The selection shall be made on the basis of qualifications, experience, education, and active disciplinary record. In accordance with Article 17, disciplinary record shall not include oral or written reprimands. When these factors are substantially equal, State seniority shall be the determining factor.
  - If the vacancy is not filled through the lateral transfer of a permanent State IT employee in an above-listed classification, bids for promotion of permanent State IT employees in the above-listed classifications shall be considered under the same standard.
  - If the vacancy is not filled through the promotion of a permanent State IT employee in an above-listed classification, bids for demotion of permanent State IT employees in the above-listed classifications shall be considered under the same standard.
  - If all options for permanent State IT employees in the above-listed classifications have been exhausted, the position will be filled pursuant to Article 17.

- Employees in the above-listed classifications shall be permitted to interview for state positions during work time, if the interview is scheduled during the employee’s normal hours of work.
- Employees who bid and are not selected shall have grievance rights, except as provided in Article 17 for employees with active discipline. Grievances for non-selection under this agreement shall be processed through the labor caucus 8.05 Committee and advanced directly to Step 3 with the hiring agency. If unable to be resolved at Step 3, the grievance shall be moved to an expedited arbitration following the rules set forth in Section 25.10 of the collective bargaining agreement. The parties acknowledge that stewards may cross agency lines to represent members who file such grievances.

Scope of Agreement

This agreement constitutes the complete understanding of the parties and merges and supersedes all other discussions, agreements, and understandings, either oral or written between the parties with respect to the
subject matter thereof. This letter of agreement may be used by either party only to enforce its provisions and will not be used in any unrelated hearing, grievance, arbitration or negotiation.

Termination and Modification

This agreement shall remain in effect through December 31, 2015. The parties may agree to extend this agreement. Any such extension must be in writing and executed by the parties.

ODAS, Office of Collective Bargaining

KD

Date

ODAS, Office of Collective Bargaining

KL

Date

Kenneth E. Kiernan

OCSEA

Date

OCSEA

OCSEA

Date

OCSEA

Dennis R. Biehler

Date

OCSEA

OCSEA

Date

OCSEA

Dennis J. Murdoch

Date

OCSEA

OCSEA

Date

OCSEA

OCSEA

Date
Letter of Agreement

Pursuant to the Collective Bargaining Agreement, specifically Appendix S, (the agreement) for OCSEA and Chapter 4117 of the Ohio Revised Code (ORC), the State of Ohio, Department of Administrative Services, Office of Collective Bargaining (OCB), and OCSEA have reached the following agreement. This agreement becomes effective upon the date of signature by the Deputy Director of OCB, or his designee.

Agreement

The parties agree to modify the Article 17 selection process as outlined below to permit Information Technology (IT) employees to bid into new positions that will be established to support the centralized services including servers, storage, network, mainframe, and security (IT Optimization). Management intends to accomplish this IT Optimization through repurposing and natural attrition. Selection of employees for positions related to IT optimization shall occur as follows:

- DAS employees in positions who perform at least 80% of the duties in the revised position description will remain in their current classification but may be subject to reorganization.
- Additional positions will be filled through a posting and selection process as described below. Positions will only be posted for candidates internal to the State. Article 17 shall be followed except as specifically modified by this agreement.
- Section 17.02(E) of the collective bargaining agreement shall be modified as follows:
  - Vacancies shall be filled by adhering to the following processes in the order set forth:
    1. Lateral transfer;
    2. Promotion; and
    3. Demotions.
- The definitions of lateral transfer, promotion, and demotions under Section 17.02 are modified to include positions related to IT Optimization (server, storage, network, mainframe, and security).
- Employees who are selected for a lateral transfer to a position related to IT Optimization shall not serve a probationary period.
- Section 17.04 of the collective bargaining agreement shall be modified as follows:
  - Upon receipt of all bids DAS shall divide them as follows:
    1. All permanent IT employees of the State.
    2. All other IT employees of the State, including intermittents.
  - Employees serving either in an initial probationary period, trial period or promotional probationary period shall be permitted to bid on vacancies related to IT Optimization, but shall be required to complete their probationary period, even upon transfer to DAS.
- Section 17.05 of the collective bargaining agreement shall be modified as follows:
  - The Agency shall first review bids for lateral transfer of permanent IT State employees. The selection shall be made on the basis of qualifications, experience, education, and active disciplinary record. When these factors are substantially equal, State seniority shall be the determining factor.
  - If the vacancy is not filled through the lateral transfer of a permanent IT State employee, bids for promotion of permanent IT State employees shall be considered under the same standard.
If the vacancy is not filled through the promotion of a permanent IT State employee, bids for demotion of permanent IT State employees shall be considered under the same standard.

If all options for permanent IT State employees have been exhausted, bids by other IT State employees, including intermittents, will be considered in the same order (lateral, promotion, demotion).

- Employees who bid and are not selected shall have grievance rights, except as provided in Article 17 for employees with active discipline. Grievances for non-selection under this agreement shall be processed through the labor caucus 8.05 Committee and advanced directly to Step 3 with DAS, Office of Employee Services, 30 East Broad Street, 40th Floor, Columbus, OH 43215. If unable to be resolved at Step 3, the grievance shall be moved to an expedited arbitration following the rules set forth in Section 25.10 of the collective bargaining agreement. The parties acknowledge that stewards may cross agency lines to represent members who file such grievances.

The State recognizes that as a result of IT Optimization there may be employees who remain at their agency, but whose duties are moved to DAS. These employees will be eligible for repurposing and retraining.

- The appropriate management representative will meet with effected employees and develop an individual retraining/repurposing plan with that employee.
- Effected employees will receive time off with pay to attend classes/training sessions as identified by the Agency. These classes/training sessions will be paid for by the Agency.
- Effected employees may elect to request leave time and other resources (e.g. UET) to seek training in other areas of interest.
- The parties agree that other options for repurposing and retraining employees may also be explored.

Scope of Agreement

This agreement constitutes the complete understanding of the parties and merges and supersedes all other discussions, agreements, and understandings, either oral or written between the parties with respect to the subject matter thereof. This letter of agreement may be used by either party only to enforce its provisions and will not be used in any unrelated hearing, grievance, arbitration or negotiation.

Termination and Modification

This agreement shall remain in effect through December 31, 2015. The parties may agree to extend this agreement. Any such extension must be in writing and executed by the parties.

ODAS, Office of Collective Bargaining

Date 7/8/15

Date 7/8/15
Letter of Agreement
Training

Pursuant to the Collective Bargaining Agreement, specifically Appendix S, (the agreement) for the Ohio Civil Service Employees Association (OCSEA) and Chapter 4117 of the Ohio Revised Code (ORC), the State of Ohio, Department of Administrative Services (DAS), Office of Collective Bargaining (OCB), and OCSEA have reached the following agreement. This agreement becomes effective upon the date of signature by the Deputy Director of OCB, or his designee.

Agreement

The parties have identified that as a result of IT Optimization, there will be employees who need to be retrained to an area of need. This may result in the employee transitioning to another opportunity within his or her own agency or needing to avail himself or herself of an opportunity available through the cross-agency bidding process outlined in a separate agreement. Employees may volunteer to take advantage of retraining opportunities. If there are not a sufficient number of volunteers, agencies will make every effort to assign employees duties within their classification first. Reassignments shall occur by seniority within the appropriate classification among those with job duties impacted by IT Optimization. After reassigning duties within the classification, the agency will identify employees that need to take advantage of retraining opportunities within 90 days of the agency’s services migrating to DAS. Identified employees shall only be in classifications whose work was affected by IT Optimization (server, storage, mainframe, security, network). Identified employees shall enter into a transition plan. A transition plan shall consist of training opportunities (classroom-type training and/or on-the-job training) to help an employee meet the minimum qualifications of a new position. The expectations of the employee while in the transition plan shall be put in writing. The transition plan may follow one of two tracks:

1. Agency has a need for the employee to perform duties other than those previously assigned.
   a. Agency will identify the area of need, appropriate classification, and associated technology (if an IT position). The transition plan may be modified during the transition period by mutual agreement between the employee and the manager.
   b. The employee shall remain in the employee’s current classification and pay range while in transition.
   c. The agency shall provide the employee with training opportunities and the employee will be permitted to attend training during scheduled work hours when the training occurs during the employee’s normal work hours. If the training occurs outside of the employee’s normal work hours, the Employer may adjust the employee’s schedule in order to avoid the payment of overtime in accordance with Section 13.02 of the collective bargaining agreement.
   d. The agency shall provide the employee work in the new classification during the transition period in order to gain experience. The agency will work with the employee to determine the appropriate balance of the employee’s current job duties and the training/other duties associated with the transition.
   e. The agency must afford the employee training and on-the-job experience for the new classification.
   f. The amount of time necessary for the employee to meet the minimum qualifications of the new position shall determine the length of the transition
agreement; however, transition plans shall be no more than 1 year in duration, unless mutually agreed to extend.

(g) The training transition plan shall consist of outcome-based goals. The employee must meet all of the goals in order to successfully complete the transition plan. If the employee successfully completes the transition plan, the employee shall be moved into the new classification and paid according to the applicable provisions of the collective bargaining agreement.

(h) During the training transition period, the employee remains an employee of the employee’s original agency and in the employee’s existing job classification. If the employee does not successfully complete the transition plan, the Employer shall follow applicable provisions of the collective bargaining agreement.

2. Employee’s current agency does not have a need to reassign an existing employee.

(a) DAS may coordinate trainings in areas where the enterprise has a need as identified by agency workforce plans (e.g. net developers, business process analysis, etc.). The trainings will be made available statewide. Participation will be limited to employees who perform duties affected by IT Optimization. Any employee interested in participating must submit a letter of application for training to DAS in order to participate. The employee must state in the letter how the employee’s current position is affected by IT Optimization. Additionally, if there are any prerequisites for the training courses, the employee must explain in the letter of application how he or she meets the prerequisites. If more employees indicate interest in the training than there are available seats, priority will be given to those whose job duties are most affected by IT Optimization (based on percentage of duties migrating to DAS).

(b) Employees participating in statewide training opportunities will be permitted to attend training during scheduled work hours when the training occurs during the employee’s normal work hours. If the training occurs outside of the employee’s normal work hours, the Employer may adjust the employee’s schedule in order to avoid the payment of overtime in accordance with Section 13.02 of the collective bargaining agreement.

(c) If the employee’s current agency does not have the ability to provide the employee on-the-job experience in the area where the employee is receiving training, the agency will work with the employee and other state agencies to find an opportunity. The opportunity may consist of loaning the employee to the other agency for a period of time (as identified in a loaned employee agreement), sharing the employee between agencies, or setting up a mentorship/coaching arrangement. Opportunities shall be offered based on seniority.

(d) The goal of a transition plan for an employee with no opportunity in his/her own agency is to provide the employee opportunities to meet the minimum qualifications for a position in another agency. Once the employee can demonstrate that he/she meets minimum qualifications, the employee can apply for positions through the cross-agency bidding process outlined in a separate agreement.

(e) The training transition plan shall be no more than 1 year in duration, unless mutually agreed to extend.

(f) During the training transition period, the employee remains an employee of the employee’s original agency and in the employee’s existing job classification. If
the employee does not successfully complete the transition plan, the Employer shall follow applicable provisions of the collective bargaining agreement.

Any employees in a transition plan are prohibited from filing working out of class grievances based on duties assigned for the purpose of on-the-job training for the duration of the transition plan.

Minimum Qualifications (MQs)

In order to reach the goals of this agreement, special consideration will be given to employees in transition plans as it pertains to meeting minimum qualifications. Time spent in training and completing on-the-job experience may count separately in determining whether the employee meets the minimum qualifications although the activities may be occurring during the same time period. For example, a current Infrastructure Specialist 4 (INF4) is transitioning to a Software Development Specialist 1 (SDS 1):

The minimum qualifications for the INF4 are a core associate program or equivalent (18 months experience) and 4 years’ experience with 2 years specific to the identified technology.

The minimum qualifications for the SDS1 are core undergraduate program or equivalent (2 years’ experience); 2 years’ experience in developing and or modifying applications, performing testing and debugging, and assisting with analysis and design; plus identified technology experience.

<table>
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<tr>
<th>MQs for SDS1</th>
<th>How an employee can meet the MQs</th>
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| Core undergraduate program or equivalent (2 years’ experience) | • Associate equivalent from the INF4 MQs = 18 months experience +  
  • If employee has passed probation, 6 months experience as INF4 |
| 2 years’ experience                                     | • 2 SDS related prerequisite courses = 6 months experience  
  • 3 SDS focused courses (35-40 hours each) = 9 months experience  
  • 9 months on-the-job training                             |

In the example above, the employee may take the SDS courses and complete the on-the-job training during the same time period (e.g. between May 2014 and April 2015). However, the time spent in courses will be calculated based on the state MQ equivalency chart (1 course=3 months experience) and the time spent in on-the-job training will also count toward the experience requirement.

Scope of Agreement

This agreement constitutes the complete understanding of the parties and merges and supersedes all other discussions, agreements, and understandings, either oral or written between the parties with respect to the subject matter thereof. This letter of agreement may be used by either party only to enforce its provisions and will not be used in any unrelated hearing, grievance, arbitration or negotiation.
Termination and Modification

This agreement shall remain in effect through June 30, 2016. The parties may agree to extend this agreement. Any such extension must be in writing and executed by the parties.

ODAS, Office of Collective Bargaining 7/8/15
Date

ODAS, Office of Collective Bargaining 7/8/15
Date

Kenneth S. Keim 7/2/2015
Date

OCSEA 07/08/15
Date

OCSEA 07/15
Date

OCSEA 7/12/15
Date

OCSEA 2-2-2015
Date

OCSEA 7/2/15
Date

OCSEA 7/6/15
Date

OCSEA 7/16/15
Date

OCSEA 7/17/15
Date