Strategy and Investment Management (SIM)
Enterprise Strategic Alignment Process

**Ongoing**

- Agency strategic initiatives intake through Enterprise Planning Portfolio
- SIM team performs initial review and seeks agency input to obtain clarifications
- Map initiatives to Strategic Priorities (e.g. AI, process automation, mobile, security, cloud, etc.)
- Perform analysis and document recommendations collaborating with Architecture team(s)

**Input:** Enterprise Planning Portfolio, RFPs, RTP’s, R&P Requests  
**Output:** Planning & Architecture analysis

**Semiannual**

- Conduct Joint Analysis with Service Delivery Teams and identify opportunities for:  
  - Shared Services  
  - Agency collaboration  
  - Technology Standardization  
  - Volume Purchases
- Bi-directional Communication between Agencies and Service Delivery Teams  
  - Agency initiatives forecast to incorporate into Service Roadmaps  
  - New OIT initiatives in flight/roadmap to help agency planning efforts

- State Leadership  
  - SIM team will provide Collaboration Opportunity Reports & Recommendations to State CIO & Senior Leadership

- Publish Results  
  - Publish Collaboration Opportunity Reports to Agencies through Lines of Business and other established forums

**Input:** Opportunity Analysis & Recommendations  
**Communication Plan:** Review Collaboration Reports with State CIO & Tech Board; Upon approval, socialize in LOB and Agency feedback loop meetings.  
**Output:** Identified Opportunities; Convey opportunities to Enterprise Architecture team to form Customer Centric working groups

**Communication Plan:** Portfolio Analysis Reports for Service Owners and Agencies  
**Output:**  
1. Updated Analysis Reports / Supporting Documentation  
2. Opportunities & Analysis Recommendations