

Strategy and Investment Management (SIM)

Enterprise Planning Portfolio (EPP) Decision Making Framework

	Executive, Legislative or Federal Mandate	Agency Impact / Constituent Facing	Financial / Investment Value	Enterprise Service	Multi-Agency, Multi-Participant	IT Strategic Priority
Initiative Attributes	<p>Project/Initiative prioritized or sponsored by (any of):</p> <ul style="list-style-type: none"> The Office of the Governor <ul style="list-style-type: none"> Executive Orders Innovate Ohio The Director of DAS The Director of OBM Legislation <p>as a State strategic priority.</p>	<p>Initiative directly impacts public including (any one of):</p> <ul style="list-style-type: none"> High Risk / Vulnerable Populations Public Health, Safety or Security Revenue Collection or Expense / Assistance Disbursement Enhances / Re-engineers a mission critical process or application that serves citizens, businesses or workforce 	<p>Initiative meets any of the following:</p> <ul style="list-style-type: none"> Estimated total spend over lifespan of project is in excess of \$5M Contracted total spend over lifespan of project is in excess of \$5M Actual total spend over lifespan of project, inclusive of all contracted amendments or change orders is in excess of \$5M <p>Total Spend is defined as all hardware, software, professional services and staff augmentation as to realize the project (e.g., "total cost").</p>	<p>Initiative is consuming an enterprise offering or service which is available to all Ohio Agencies, boards and commissions including (any of):</p> <ul style="list-style-type: none"> Innovate Ohio Platform <ul style="list-style-type: none"> Digital Customer Experience (Web Content /Hosting, Fraud Analysis) Identity Management Data Analytics Shared Services State Wide Applications OAKS Functional Footprint Enterprise Service Catalog 	<p>Initiative effects or impacts other:</p> <ul style="list-style-type: none"> Agencies Boards City Commissions County Federal <p>or requires the active involvement and participation of any of these entities to be successful.</p>	<p>Initiative includes any State Strategic IT Priority as established by the State CIO or IT Tech Board, currently (FY19-21):</p> <ul style="list-style-type: none"> Artificial Intelligence (Machine Learning, RPA, Facial/Speech Recognition, Intelligent Automation, etc.) Cloud Platform Development (IaaS, PaaS, SaaS, etc.) DevOps/SecDevOps Mobile Paperless Government Process Automation Security
Action	Include in Portfolio	Include in Portfolio	Include in Portfolio	Include in Portfolio Select "Enterprise" factor	Include in Portfolio Select "Agency Collaboration" factor	Include in Portfolio
Major Project	If Planned Budget is >= 2.5 M, select "Major Project" factor	If Planned Budget is >= 2.5 M, select "Major Project" factor	If Planned Budget is >=5M, select "Major Project" factor	If Planned Budget is >= 2.5 M, select "Major Project" factor	If Planned Budget is >= 2.5 M, select "Major Project" factor	If Planned Budget is >= 1 M, select "Major Project" factor

** Guidelines to enable Agencies to determine whether an Initiative/Idea/Project belongs in the Portfolio



Department of Administrative Services