

**Agency Minority Business Enterprise (MBE) Projected Expenditure Plan
– Fiscal Year 2020 –**

Section I.

Agency Information

Agency:	Ohio Department of Education
Director/Executive First Name:	Paolo
Director/Executive Last Name:	DeMaria
Director/Executive Title:	Superintendent of Public Instruction
Address:	25 S Front St
City:	Columbus
ZIP:	43215-4183

Designation of Responsibility (Agency MBE/EDGE EEO Officer)

First Name:	Christopher
Last Name:	Fitzpatrick
Title:	Sourcing Supervisor
Address:	25 S Front St
City:	Columbus
ZIP:	43215
Telephone:	614-728-2752
Email:	Christopher.fitzpatrick@education.ohio.gov

Designation of Responsibility (Agency Procurement Officer)

First Name:	Christopher
Last Name:	Fitzpatrick
Title:	Sourcing Supervisor
Address:	25 S Front St
City:	Columbus
ZIP:	43215
Telephone:	614-728-2752
Email:	Christopher.fitzpatrick@education.ohio.gov

Designation of Responsibility (Chief Fiscal Officer)

First Name:	James
Last Name:	Quinn
Title:	Chief Fiscal Officer
Address:	25 S Front St
City:	Columbus
ZIP:	43215-4183
Telephone:	614-728-8229
Email:	james.quinn@education.ohio.gov

Section II-A.

DAS PROJECTED CONTRACTS FY2020 ONLY | Agency to have DAS administer or award - ONLY New and/or Renewal

Do not include: purchases to be made from state contracts (e.g., STS, MMA, GDC, LDC, MSA, MCSA, etc.); required sources such as CRP, OPI; or sole-source purchases for which your agency will seek a Controlling Board waiver for "No Competitive Opportunity."

Contract Information

Commodity/Service	Account Code	Contract Description (Do not use the Account Code Description. Please provide details of the type of purchase.)	Projected Total Contract Value	Agency Requests DAS to Set-Aside (Yes/No)	Agency Requests DAS use 2nd-Tier Language (Yes/No)
Hosting Services	524065	Modules for ISS and OCN	\$500,000	Yes	
Other Personal Service	510063	School Reviewers for Early Learning	\$750,000	No	
Other Personal Service	510063	School Reviewers School Improvement	\$1,000,000	No	
Other Personal Service	510063	Executive Recruiting Firm	\$100,000	No	

Section II-B.

AGENCY PROJECTED CONTRACTS FY2020 ONLY | Agency to award under its own authority - ONLY New and/or Renewal

Include contracts that the agency will award using its direct procurement authority, including those for which the agency will seek a Release and Permit from DAS in order to be able to award independently. Do not include: purchases to be made from state contracts (e.g., STS, MMA, GDC, LDC, MSA, MCSA, etc.); required sources such as CRP, OPI; or sole-source purchases for which your agency will seek a Controlling Board waiver for "No Competitive Opportunity."

Contract Information

Commodity/Service (Contract name, if known)	Account Code	Contract Description (Do not use the Account Code Description. Please provide details of the type of purchase.)	2nd-Tier Language included in Contract (Yes/No)	Plan to Request Release and Permit from DAS (Yes/No)	Projected Solicitation Post Date	New or Renewal?	Projected Total Contract Value	Projected Set-Aside Total Contract Value	Quarter Projected Contract to be Awarded			
									Q1: July to Sept.	Q2: Oct. to Dec.	Q3: Jan. to Mar.	Q4: Apr. to June
Other Personal Service	510063	Grant Management for Headstart	No	No	8/1/2019	new	\$40,000	\$0	10000	10000	10000	10000

Section II-C.

Total DAS Projected Contracts for FY2020	\$2,350,000.00
Total DAS Contracts Projected as Set-Aside for FY2020	\$500,000.00
Total Agency Projected Contracts for FY2020	\$40,000.00
Total Agency Contracts Projected as Set-Aside for FY2020	\$0.00

**Agency Minority Business Enterprise (MBE) Projected Expenditure Plan
- Fiscal Year 2020 -**

Section III-A.
AGENCY ELIGIBLE PURCHASES FY2020 ONLY | All purchases for FY2020 in the quarter which the voucher is planned - INCLUDE open encumbrances from Fiscal Year 2019
 Include disbursements for the purchasing represented in Section II (DAS Projected Contracts) and Section III (Agency Projected Contracts) plus all purchases to be made from existing DAS contracts (e.g., STS, MMA, GDC, LDC, MSA, MCSA, etc.), non-contract expenditures and debit purchases in the quarter the agency intends to voucher the payments. Include disbursements to be made by vouchers that reference FY2019 encumbrances. Do not include: purchases to be made from required sources such as CRP, OPI; purchases that reference non-MBE-eligible account codes; or sole-source purchases for which your agency will seek a Controlling Board waiver for "No Competitive Opportunity."

PURCHASE INFORMATION				Purchase by Quarter (Dollar Values)																						
Purchase Type (Agency Direct Purchase or DAS Term Contract)	Account Code	Description (Do not use the Account Code Description. Please provide details of the type of purchase.)	2nd-Tier Language included in Contract (Yes/No)	Projected Purchases																						
				1st Quarter Total	Set-Aside	2nd Tier Set-Aside	Open	2nd Quarter Total	Set-Aside	2nd Tier Set-Aside	Open	3rd Quarter Total	Set-Aside	2nd Tier Set-Aside	Open	4th Quarter Total	Set-Aside	2nd Tier Set-Aside	Open	Set-Aside	2nd Tier Set-Aside	Open	Total Expenditures			
DAS Term Contract	524056	Sysco commodity food deliveries	No	\$1,500,000.00	\$375,000.00	\$0.00	\$375,000.00	\$375,000.00	\$0.00	\$0.00	\$375,000.00	\$375,000.00	\$0.00	\$0.00	\$375,000.00	\$375,000.00	\$0.00	\$0.00	\$375,000.00	\$375,000.00	\$0.00	\$0.00	\$1,500,000.00	\$1,500,000.00		
DAS Term Contract	527050	Sysco commodity food deliveries	No	\$1,500,000.00	\$375,000.00	\$0.00	\$375,000.00	\$375,000.00	\$0.00	\$0.00	\$375,000.00	\$375,000.00	\$0.00	\$0.00	\$375,000.00	\$375,000.00	\$0.00	\$0.00	\$375,000.00	\$375,000.00	\$0.00	\$0.00	\$1,500,000.00	\$1,500,000.00		
DAS Term Contract	528056	media and ad buying service	No	\$80,000.00	\$20,000.00	\$0.00	\$20,000.00	\$20,000.00	\$0.00	\$0.00	\$20,000.00	\$20,000.00	\$0.00	\$0.00	\$20,000.00	\$20,000.00	\$0.00	\$0.00	\$20,000.00	\$20,000.00	\$0.00	\$0.00	\$80,000.00	\$80,000.00		
DAS Term Contract	510050	conference planning service	Yes	\$500,000.00	\$125,000.00	\$0.00	\$125,000.00	\$125,000.00	\$0.00	\$12,500.00	\$112,500.00	\$125,000.00	\$0.00	\$12,500.00	\$112,500.00	\$125,000.00	\$0.00	\$12,500.00	\$112,500.00	\$125,000.00	\$0.00	\$12,500.00	\$112,500.00	\$500,000.00	\$500,000.00	
DAS Term Contract	510050	travel booking and mgmt	No	\$1,000,000.00	\$250,000.00	\$0.00	\$250,000.00	\$250,000.00	\$0.00	\$0.00	\$250,000.00	\$250,000.00	\$0.00	\$0.00	\$250,000.00	\$250,000.00	\$0.00	\$0.00	\$250,000.00	\$250,000.00	\$0.00	\$0.00	\$1,000,000.00	\$1,000,000.00		
DAS Term Contract	510050	language translation services	No	\$250,000.00	\$62,500.00	\$62,500.00	\$0.00	\$0.00	\$62,500.00	\$62,500.00	\$0.00	\$0.00	\$62,500.00	\$62,500.00	\$0.00	\$0.00	\$62,500.00	\$62,500.00	\$0.00	\$0.00	\$62,500.00	\$62,500.00	\$0.00	\$0.00	\$250,000.00	\$250,000.00
DAS Term Contract	510050	Teacher Eval	No	\$1,500,000.00	\$375,000.00	\$0.00	\$0.00	\$375,000.00	\$375,000.00	\$0.00	\$0.00	\$375,000.00	\$375,000.00	\$0.00	\$0.00	\$375,000.00	\$375,000.00	\$0.00	\$0.00	\$375,000.00	\$375,000.00	\$0.00	\$0.00	\$1,500,000.00	\$1,500,000.00	
DAS Term Contract	510050	Community School Monitor	No	\$700,000.00	\$175,000.00	\$0.00	\$0.00	\$175,000.00	\$175,000.00	\$0.00	\$0.00	\$175,000.00	\$175,000.00	\$0.00	\$0.00	\$175,000.00	\$175,000.00	\$0.00	\$0.00	\$175,000.00	\$175,000.00	\$0.00	\$0.00	\$700,000.00	\$700,000.00	
DAS Term Contract	510050	Accountant service child nutrition reviews	No	\$650,000.00	\$162,500.00	\$162,500.00	\$0.00	\$0.00	\$162,500.00	\$162,500.00	\$0.00	\$0.00	\$162,500.00	\$162,500.00	\$0.00	\$0.00	\$162,500.00	\$162,500.00	\$0.00	\$0.00	\$162,500.00	\$162,500.00	\$0.00	\$0.00	\$650,000.00	\$650,000.00
DAS Term Contract	510050	Time Study	No	\$120,000.00	\$30,000.00	\$0.00	\$0.00	\$30,000.00	\$30,000.00	\$0.00	\$0.00	\$30,000.00	\$30,000.00	\$0.00	\$0.00	\$30,000.00	\$30,000.00	\$0.00	\$0.00	\$30,000.00	\$30,000.00	\$0.00	\$0.00	\$120,000.00	\$120,000.00	
DAS Term Contract	510050	systematic improvement plan	No	\$160,000.00	\$40,000.00	\$0.00	\$0.00	\$40,000.00	\$40,000.00	\$0.00	\$0.00	\$40,000.00	\$40,000.00	\$0.00	\$0.00	\$40,000.00	\$40,000.00	\$0.00	\$0.00	\$40,000.00	\$40,000.00	\$0.00	\$0.00	\$160,000.00	\$160,000.00	
DAS Term Contract	524065	Modules for IS and OCN	No	\$500,000.00	\$125,000.00	\$125,000.00	\$0.00	\$0.00	\$125,000.00	\$125,000.00	\$0.00	\$0.00	\$125,000.00	\$125,000.00	\$0.00	\$0.00	\$125,000.00	\$125,000.00	\$0.00	\$0.00	\$125,000.00	\$125,000.00	\$0.00	\$0.00	\$500,000.00	\$500,000.00
DAS Term Contract	510063	School Reviewers Early Learning	No	\$750,000.00	\$187,500.00	\$0.00	\$0.00	\$187,500.00	\$187,500.00	\$0.00	\$0.00	\$187,500.00	\$187,500.00	\$0.00	\$0.00	\$187,500.00	\$187,500.00	\$0.00	\$0.00	\$187,500.00	\$187,500.00	\$0.00	\$0.00	\$750,000.00	\$750,000.00	
DAS Term Contract	510063	School Reviewers School Improvement	No	\$1,000,000.00	\$250,000.00	\$0.00	\$0.00	\$250,000.00	\$250,000.00	\$0.00	\$0.00	\$250,000.00	\$250,000.00	\$0.00	\$0.00	\$250,000.00	\$250,000.00	\$0.00	\$0.00	\$250,000.00	\$250,000.00	\$0.00	\$0.00	\$1,000,000.00	\$1,000,000.00	
DAS Term Contract	510063	Executive Recruiting Firm	Yes	\$100,000.00	\$25,000.00	\$0.00	\$0.00	\$25,000.00	\$25,000.00	\$0.00	\$0.00	\$25,000.00	\$25,000.00	\$0.00	\$0.00	\$25,000.00	\$25,000.00	\$0.00	\$0.00	\$25,000.00	\$25,000.00	\$0.00	\$0.00	\$100,000.00	\$100,000.00	
		Knowledge Services		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
		IT Staff Augmentation		\$710,000.00	\$177,500.00	\$177,500.00	\$0.00	\$0.00	\$177,500.00	\$177,500.00	\$0.00	\$0.00	\$177,500.00	\$177,500.00	\$0.00	\$0.00	\$177,500.00	\$177,500.00	\$0.00	\$0.00	\$177,500.00	\$177,500.00	\$0.00	\$0.00	\$710,000.00	\$710,000.00
		InGenesis		\$100,000.00	\$25,000.00	\$0.00	\$0.00	\$25,000.00	\$25,000.00	\$0.00	\$0.00	\$25,000.00	\$25,000.00	\$0.00	\$0.00	\$25,000.00	\$25,000.00	\$0.00	\$0.00	\$25,000.00	\$25,000.00	\$0.00	\$0.00	\$100,000.00	\$100,000.00	
FY 2020 PROJECTED TOTALS				\$11,120,000.00	\$2,577,500.00	\$350,000.00	\$162,500.00	\$2,365,000.00	\$2,577,500.00	\$350,000.00	\$112,500.00	\$2,315,000.00	\$2,577,500.00	\$350,000.00	\$112,500.00	\$2,225,000.00	\$2,577,500.00	\$350,000.00	\$112,500.00	\$2,315,000.00	\$1,400,000.00	\$500,000.00	\$9,220,000.00	\$11,120,000.00		

Section III-B.

Total Projected Purchases	\$11,120,000.00
Total Projected MBE Set-Aside Purchases	\$1,900,000.00

Section IV.
EDGE ELIGIBLE PROJECTIONS FY2020 ONLY | All purchases for FY2020
 List by procurement category the total EDGE projected expenditures for FY 2020.

Procurement Category	EDGE Eligible Budget	Projected Expenditures	Goal %
Architecture and Engineering	\$0.00	\$0.00	0.00%
Construction	\$0.00	\$0.00	0.00%
Goods and Services	\$0.00	\$0.00	0.00%
Information Technology Services	\$4,186,320.00	\$225,000.00	5.37%
Professional Services	\$0.00	\$0.00	0.00%
Total	\$4,186,320.00	\$225,000.00	5.37%

Section V.
CERTIFICATION OF AGENCY DIRECTOR APPROVAL/REVISION

Total Percentage of Contracts Set-Aside by Agency	20.92%
Projected MBE Set-Aside Purchase Percentage	17.09%
Projected EDGE Purchase Percentage	5.37%

By checking this box, I, the preparer of this document, hereby certify that this Minority Business Enterprise and Encouraging Diversity, Growth and Equity Projection Plan for Fiscal Year 2020 has been reviewed and approved by the Agency Director and Agency Procurement Officer.

Preparer's Name	Chris Fitzpatrick
Date Submitted	10/12/2019 Revised