

Ohio Pharmacy Market

Number of Independent* Retail Pharmacies, 2010-2019										
State	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
Ohio	515	484	498	497	500	514	530	518	526	527

Independent Retail Pharmacies as Share of Total Pharmacies, 2010-2019										
State	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
Ohio	23.6%	22.6%	23.2%	23.1%	23.2%	23.7%	24.3%	24.2%	24.6%	24.7%

Number of Chain Retail Pharmacies, 2010-2019										
State	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
Ohio	1,669	1,658	1,650	1,655	1,653	1,659	1,652	1,626	1,612	1,608

Source: Quest Analytics analysis of National Council for Prescription Drug Programs

(NCPDP) Pharmacy Count Data, 2019. Key points:

- The number of independent pharmacies in Ohio **increased 2.3%** from 2010 – 2019.
- The number of chain pharmacies in Ohio **decreased 3.7%** from 2010 – 2019.
- The concentration of independent pharmacies as a percentage of the total pharmacy market in Ohio **increased 1%** from 2010 – 2019.

*For the purposes of this analysis, “independent retail pharmacy” consists of both independent and franchise pharmacies. The vast majority of independent pharmacies in our analysis are 1-3 pharmacies under common ownership. In 2018, only around 2% of all “independent retail pharmacies” were franchise pharmacies, which are defined as an independently-owned pharmacy that has signed a franchise agreement with a franchisor wherein the franchisee receives services such as training, marketing, and other support from the franchisor in exchange for a franchise fee to the franchisor. A franchisee often includes the franchisor’s name as part of the store name.