

# STATEMENT OF QUALIFICATIONS

## PART I – CONTRACT SPECIFIC QUALIFICATIONS

### A. CONTRACT INFORMATION

1. PROJECT TITLE AND LOCATION (City and State) <b>Neutral Facilitation Consultant List                      Various/Various</b>	
2. ANNOUNCEMENT DATE <b>March 4, 2011</b>	3. PROJECT NUMBER <b>DAS-11F888</b>

### B. FIRM POINT OF CONTACT

4. PROJECT REPRESENTATIVE NAME AND TITLE <b>Betty Rushing</b>		5. PRESIDENT / CEO <b>President</b>
6. NAME OF FIRM <b>NorthStar Consulting Group, Inc.</b>		
7. TELEPHONE NUMBER <b>513-731-1500</b>	8. FAX NUMBER <b>513-841-5602</b>	9. E-MAIL ADDRESS <b>brushing@northstarconsulting.com</b>
10. COUNTY <b>Hamilton</b>	11. FTID NUMBER <div style="background-color: black; width: 50px; height: 15px;"></div>	12. WEB ADDRESS <b>www.northstarconsulting.com</b>

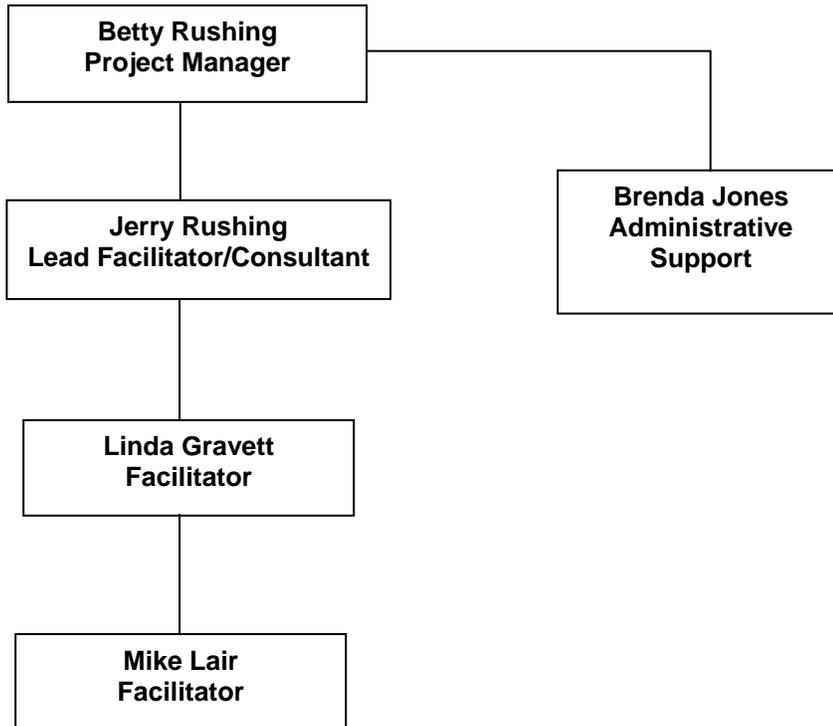
### C. PROPOSED TEAM

*(Complete this section for the lead firm or joint venture partners, and all key consultants.)*

(Check)	Lead Firm	JV Partner	Consultant	13. FIRM NAME	14. ADDRESS	15. ROLE IN THIS CONTRACT
a.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<b>NorthStar Consulting Group Jerry Rushing, Lead Facilitator/Consultant</b>	<b>3952 Edwards Rd. Suite 200 Cincinnati, OH 45209</b>  <input type="checkbox"/> Check if branch office <b>Various</b> Miles from project site	<b>Lead Firm</b>
b.	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<b>Linda Gravett</b>	<b>3952 Edwards Rd. Suite 200 Cincinnati, OH 45209</b>  <input type="checkbox"/> Check if branch office	<b>Facilitator</b>
c.	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<b>Mike Lair</b>	<b>3952 Edwards Rd. Suite 200 Cincinnati, OH 45209</b>  <input type="checkbox"/> Check if branch office	<b>Facilitator</b>
e.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		  <input type="checkbox"/> Check if branch office	
f.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		  <input type="checkbox"/> Check if branch office	

INSERT ORGANIZATIONAL CHART BELOW OR ATTACH.

## NORTHSTAR CONSULTING GROUP, Inc.



## E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

16. NAME  <b>Jerry Rushing</b>	17. ROLE IN THIS CONTRACT  <b>Lead Facilitator/Consultant</b>	18. YEARS EXPERIENCE a. TOTAL <b>23</b> b. WITH CURRENT FIRM <b>23</b>		
19. FIRM NAME AND LOCATION (City and State) <b>NorthStar Consulting Group, 3952 Edwards Rd., Suite 200, Cincinnati, Ohio 45209</b>				
20. EDUCATION (DEGREE AND SPECIALIZATION) <b>Master of Science - Psychology BS - Business</b>		21. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) <b>None</b>		
22. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) <b>Published manuals include: Leadership Development; 20/20 Blindness – Dealing With Change®; Confrontation: The Art of Confrontation®; Myers Briggs Certified; LIFO Certified</b>				
23. RELEVANT PROJECTS (Up to a maximum of 5 samples)				
a.	(1) TITLE AND LOCATION (City and State) <b>Partnering - US Army Corps of Engineers Dayton, OH</b>	(2) YEAR COMPLETED		(3) EXAMPLE PROJECT KEY NUMBER (If included in Section F)  <b>#1</b>
		PROFESSIONAL SERVICES <b>2010</b>	CONSTRUCTION (If applicable)	
(4) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <b>Project: Partnering Session for Mission Data Center Construction</b> <b>Scope: \$27.33 million</b> <b>Principal Elements/Special Features: Technical complexity of IT demands</b> <b>Role: Lead Facilitator</b>				<input checked="" type="checkbox"/> Check if project performed with current firm
b.	(1) TITLE AND LOCATION (City and State) <b>Partnering - US Army Corps of Engineers Dayton, OH</b>	(2) YEAR COMPLETED		(3) EXAMPLE PROJECT KEY NUMBER (If included in Section F)  <b>#2</b>
		PROFESSIONAL SERVICES <b>2010</b>	CONSTRUCTION (If applicable)	
(4) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <b>Project: Two Partnering Sessions for Swing Space Construction</b> <b>Scope: \$2-\$4 Million</b> <b>Complexity: Extremely aggressive schedule. Domino impact on multiple levels within the Air Force Base.</b> <b>Role: Lead Facilitator</b>				<input checked="" type="checkbox"/> Check if project performed with current firm
c.	(1) TITLE AND LOCATION (City and State) <b>Partnering - US Army Corps of Engineers St. Louis, MO</b>	(2) YEAR COMPLETED		(3) EXAMPLE PROJECT KEY NUMBER (If included in Section F)  <b>#3</b>
		PROFESSIONAL SERVICES <b>2010</b>	CONSTRUCTION (If applicable)	
(4) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <b>Project: Partnering Session for Lock 27 Mississippi River in St. Louis, MO</b> <b>Scope: \$9.6 Million construction</b> <b>Complexity: Update existing Locks without disrupting river traffic</b> <b>Role: Lead Facilitator</b>				<input checked="" type="checkbox"/> Check if project performed with current firm
d.	(1) TITLE AND LOCATION (City and State) <b>Partnering Session - Miami University Oxford, Ohio</b>	(2) YEAR COMPLETED		(3) EXAMPLE PROJECT KEY NUMBER (If included in Section F)  <b>#4</b>
		PROFESSIONAL SERVICES <b>2011</b>	CONSTRUCTION (If applicable)	
(4) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <b>Project: Multiple Internal Partnering Sessions</b> <b>Scope: \$600 Million renovation and upgrade initiative</b> <b>Complexity: Twenty+ projects to be launched; Coordinating competing demands from many departments</b> <b>Role: Lead Facilitator</b>				<input checked="" type="checkbox"/> Check if project performed with current firm
e.	(1) TITLE AND LOCATION (City and State) <b>Partnering Session - Miami University Oxford, Ohio</b>	(2) YEAR COMPLETED		(3) EXAMPLE PROJECT KEY NUMBER (If included in Section F)  <b>#5</b>
		PROFESSIONAL SERVICES <b>2011</b>	CONSTRUCTION (If applicable)	
(4) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <b>Project: Partnering Session for Renovating Shriver University Bookstore</b> <b>Scope: \$610K renovation</b> <b>Complexity: Ongoing occupancy</b> <b>Role: Lead Facilitator</b>				<input checked="" type="checkbox"/> Check if project performed with current firm

**E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT**

*(Complete one Section E for each key person.)*

16. NAME <b>Linda Gravett, Ph.D., SPHR, CEQC</b>	17. ROLE IN THIS CONTRACT <b>Facilitator</b>	18. YEARS EXPERIENCE	
		a. TOTAL <b>20</b>	b. WITH CURRENT FIRM <b>3</b>

19. FIRM NAME AND LOCATION (City and State)  
**NorthStar Consulting Group, 3952 Edwards Rd., Suite 200, Cincinnati, Ohio 45209**

20. EDUCATION (DEGREE AND SPECIALIZATION) <b>Ph.D., Industrial Psychology; MA, Labor and Employment Relations; BA, Accounting</b>	21. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) <b>None</b>
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22. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)  
**HRM Ethics: Perspectives for a New Millennium, 2002**  
**Bridging the Generation Gap, 2007**  
**Recipient of Ohio's 1999 David Award for Professional Excellence in Human Resources**  
**Recipient of 1991 Individual Progress Award from the National Business and Professional Women's Association**

23. RELEVANT PROJECTS *(Up to a maximum of 5 samples)*

(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED		(3) EXAMPLE PROJECT KEY NUMBER <i>(If included in Section F)</i>
	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)	
a. (1) <b>Facilitator for: Hills Communities, Inc. Cincinnati, Ohio</b>	<b>Current</b>		<b>N/A</b>
(4) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm			
<b>Lead Facilitator for Strategic Sessions and Conflict Resolution</b>			
b. (1) <b>Facilitator for: CFM Publishing Cincinnati, Ohio</b>	<b>Current</b>		<b>N/A</b>
(4) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm			
<b>Lead Facilitator for Strategic Sessions and Conflict Resolution</b>			
c. (1) <b>Facilitator for: Car-Part.com Ft. Wright, KY</b>	<b>Current</b>		<b>N/A</b>
(4) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm			
<b>Lead Facilitator for Strategic Sessions and Conflict Resolution</b>			
d. (1) <b>Facilitator for: Baker Concrete Monroe, OH</b>	<b>Current</b>		<b>N/A</b>
(4) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm			
<b>Lead Facilitator for Strategic Sessions and Conflict Resolution</b>			

**E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT**

*(Complete one Section E for each key person.)*

16. NAME  <b>Mike Lair</b>	17. ROLE IN THIS CONTRACT  <b>Facilitator</b>	18. YEARS EXPERIENCE	
		a. TOTAL <b>25</b>	b. WITH CURRENT FIRM <b>3</b>

19. FIRM NAME AND LOCATION (City and State)  
**NorthStar Consulting Group, 3952 Edwards Rd., Suite 200, Cincinnati, Ohio 45209**

20. EDUCATION (DEGREE AND SPECIALIZATION) <b>BA, Industrial Psychology</b>	21. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) <b>None</b>
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22. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)  
**Published manuals include Managing Conflict, Team Alignment Process®, Creating Shared Vision, Developing Strategic Plans, and Quality Team Processes and Leadership**

23. RELEVANT PROJECTS (Up to a maximum of 5 samples)

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED		(3) EXAMPLE PROJECT KEY NUMBER (If included in Section F)
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)	
a.	<b>Facilitator for: Strategic Meetings in Community City of Middletown, Ohio</b>	<b>2001</b>		<b>N/A</b>
(4) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm				
<b>Lead facilitator for series of community sessions to gain input on strategic desires and intent for City of Middletown</b>				
b.	<b>Facilitator for: Strategic Sessions &amp; Development for Ohio Board of Regents Columbus, Ohio</b>	<b>2003</b>		<b>N/A</b>
(4) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm				
<b>Lead facilitator for three one-half day sessions plus development of strategic plan and implementation</b>				
c.	<b>Facilitator for: Strategic Meetings with Build Indiana Council and Indiana Constructors in Indiana Indianapolis, IN</b>	<b>2002</b>		<b>N/A</b>
(4) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm				
<b>Lead facilitator for strategic and tactical sessions with public companies and Indiana Department of Transportation</b>				
d.				
(4) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input type="checkbox"/> Check if project performed with current firm				

<b>F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT</b> <i>(Present as many projects as requested by the Contracting Authority, or a maximum of 10 projects, if not specified. Complete one Section F for each project.)</i>		24. EXAMPLE PROJECT KEY NUMBER (1 – 10) <b>#1</b>
25. TITLE AND LOCATION <i>(City and State)</i> <b>Partnering – US Army Corps of Engineers, Wright Patterson AFB; Dayton, Ohio</b>		26. YEAR COMPLETED PROFESSIONAL SERVICES <b>2010</b> CONSTRUCTION (if applicable)
27. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER <b>USCOE &amp; Messer Construction</b>	b. POINT OF CONTACT NAME <b>Fran Gregg</b>	c. POINT OF CONTACT TELEPHONE NUMBER <b>937-426-6092</b>
28. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT <i>(Include scope, size, and cost)</i>		

**Project:**  
**Partnering Session for Mission Data Center Construction**

**Scope:**  
**\$27.33 million**

**Principal Elements/Special Features:**  
**Technical complexity of IT demands**

29. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
a.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

<b>F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT</b> <i>(Present as many projects as requested by the Contracting Authority, or a maximum of 10 projects, if not specified. Complete one Section F for each project.)</i>	24. EXAMPLE PROJECT KEY NUMBER (1 – 10) <b>#2</b>
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25. TITLE AND LOCATION <i>(City and State)</i>	26. YEAR COMPLETED	
<b>Partnering – US Army Corps of Engineers, Wright Patterson AFB; Dayton, Ohio</b>	PROFESSIONAL SERVICES <b>2010</b>	CONSTRUCTION (if applicable)

27. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER <b>USCOE</b>	b. POINT OF CONTACT NAME <b>Fran Gregg</b>	c. POINT OF CONTACT TELEPHONE NUMBER <b>937-426-6092</b>

28. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

**Project:**  
**Two Partnering Sessions for Swing Space Construction**

**Scope:**  
**\$2-\$4 Million**

**Complexity:**  
**Extremely aggressive schedule. Domino impact on multiple levels within the Air Force Base**

29. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT		
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a.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

<b>F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT</b> <i>(Present as many projects as requested by the Contracting Authority, or a maximum of 10 projects, if not specified. Complete one Section F for each project.)</i>	24. EXAMPLE PROJECT KEY NUMBER (1 – 10) <b>#3</b>
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25. TITLE AND LOCATION <i>(City and State)</i> <b>Partnering – US Army Corps of Engineers, St. Louis District; St. Louis, MO</b>	26. YEAR COMPLETED	
	PROFESSIONAL SERVICES <b>2010</b>	CONSTRUCTION (if applicable)

27. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER <b>USCOE &amp; Tarlton Corporation</b>	b. POINT OF CONTACT NAME <b>Abby West</b>	c. POINT OF CONTACT TELEPHONE NUMBER <b>314-331-8137</b>

28. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

**Project:**  
**Partnering Session for Lock 27 Mississippi River in St. Louis, MO**

**Scope:**  
**\$9.6 Million construction**

**Complexity:**  
**Update existing Locks without disrupting river traffic**

29. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

<b>F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT</b> <i>(Present as many projects as requested by the Contracting Authority, or a maximum of 10 projects, if not specified. Complete one Section F for each project.)</i>		24. EXAMPLE PROJECT KEY NUMBER (1 – 10) <b>#4</b>
25. TITLE AND LOCATION <i>(City and State)</i> <b>Partnering Session – Miami University; Oxford, Ohio</b>		26. YEAR COMPLETED PROFESSIONAL SERVICES <b>2011</b>
		CONSTRUCTION (if applicable)
27. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER <b>Miami University</b>	b. POINT OF CONTACT NAME <b>Jack Williams</b>	c. POINT OF CONTACT TELEPHONE NUMBER <b>513-529-1664</b>

28. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

**Project:**

**Multiple Internal Partnering Sessions**

**Scope:**

**\$600 Million renovation and upgrade initiative**

**Complexity:**

- **Twenty+ projects to be launched**
- **Coordinating competing demands from many departments**

29. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
a.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

<b>F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT</b> <i>(Present as many projects as requested by the Contracting Authority, or a maximum of 10 projects, if not specified. Complete one Section F for each project.)</i>	24. EXAMPLE PROJECT KEY NUMBER (1 – 10) <b>#5</b>
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25. TITLE AND LOCATION <i>(City and State)</i> <b>Partnering Session – Miami University; Oxford, Ohio</b>	26. YEAR COMPLETED <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:50%;">PROFESSIONAL SERVICES <b>2011</b></td> <td style="width:50%;">CONSTRUCTION (if applicable)</td> </tr> </table>	PROFESSIONAL SERVICES <b>2011</b>	CONSTRUCTION (if applicable)
PROFESSIONAL SERVICES <b>2011</b>	CONSTRUCTION (if applicable)		

27. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER <b>Miami University</b>	b. POINT OF CONTACT NAME <b>Ted Christian</b>	c. POINT OF CONTACT TELEPHONE NUMBER <b>513-529-3196</b>

28. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

**Project:**  
**Partnering Session for Renovating Shriver University Bookstore**

**Scope:**  
**\$610K renovation**

**Complexity:**  
**Ongoing occupancy**

29. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

<b>F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT</b> <i>(Present as many projects as requested by the Contracting Authority, or a maximum of 10 projects, if not specified. Complete one Section F for each project.)</i>		24. EXAMPLE PROJECT KEY NUMBER (1 – 10) <b>#6</b>
25. TITLE AND LOCATION <i>(City and State)</i> <b>Partnering Session – Lincoln Center for the Performing Arts Renovation          New York City, New York</b>		26. YEAR COMPLETED PROFESSIONAL SERVICES <b>2009</b> CONSTRUCTION (if applicable) <b>2011</b>
27. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER <b>See Below</b>	b. POINT OF CONTACT NAME <b>Ron Austin</b>	c. POINT OF CONTACT TELEPHONE NUMBER <b>212-875-5835</b>
28. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT <i>(Include scope, size, and cost)</i>		

**Project Owners:**  
**City of New York, State of New York, Manhattan County  
 Twelve (12) Resident Performing Arts Organizations**

**Project Scope:**  
**Partnering Session**  
 – \$1.4 Billion  
 – Renovation of Campus and Facilities

**Complexity:**  
 – Cooperation between multiple city, state, county and national government agencies and 12 different performing arts organizations

**Project completed under budget**

29. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
a.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE



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## H. ADDITIONAL INFORMATION

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34a. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE CONTRACTING AUTHORITY. ATTACH ADDITIONAL SHEETS AS NEEDED.

**OSFC (Ohio School Facilities Commission)**

**For years we had a contract with OSFC to facilitate many sessions. Jerry Rushing facilitated both internal (staff) meetings and retreats as well as partnering sessions with school projects.**

**Our experience in facilitating partnering sessions started in 1993 with over 170 sessions completed. We've selected just a sampling of sessions to include in Section F.**

**Each of our facilitators are available given a couple of weeks notice, sometimes with shorter notice.**

**A unique tool we utilize in our sessions are wireless, handheld keypads for anonymous participant input and feedback (Audience Response Services – [www.northstarARS.com](http://www.northstarARS.com)).**

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**H. ADDITIONAL INFORMATION**

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34b. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE CONTRACTING AUTHORITY. ATTACH ADDITIONAL SHEETS AS NEEDED.

**PROPOSER AFFIRMATION AND DISCLOSURE**

The Lead Firm or Joint Venture (“Proposer”) acknowledges that by signing this Statement of Qualifications, that it affirms, understands, and will abide by the requirements of Executive Order 2010-09S issued by Ohio Governor Ted Strickland. If awarded a Contract, the Proposer affirms that both the Proposer and its Consultants shall perform no services requested under the Agreement outside of the United States. The Executive Order is available at the following Web site: <http://www.governor.ohio.gov/Default.aspx?tabid=1495>.

The Proposer shall provide the locations where services under the Contract will be performed in the spaces provided below or by attachment. Failure to provide this information as part of its Statement of Qualifications will cause the Proposer to be deemed non-responsive and no further consideration will be given to its Statement of Qualifications. If the Proposer will not be using Consultants, indicate “Not Applicable” in the appropriate spaces.

1. Principal business location of the Proposer:

**3952 Edwards Rd., Suite 200**  
Address

**Cincinnati, OH 45209**  
City, State, Zip

2. Location where services will be performed by Proposer:

**Various**  
Address

**Various**  
City, State, Zip

Locations where services will be performed by Consultants:

**Various**  
Address

**Various**  
City, State, Zip

Address

City, State, Zip

Address

City, State, Zip

3. Location where state data will be stored, accessed, tested, maintained, or backed-up, by Proposer:

**3952 Edwards Rd., Suite 200**  
Address

**Cincinnati, OH 45209**  
City, State, Zip

Locations where state data will be stored, accessed, tested, maintained, or backed-up by Consultants:

**3952 Edwards Rd., Suite 200**  
Address

**Cincinnati, OH 45209**  
City, State, Zip

Address

City, State, Zip

Address

City, State, Zip



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Provide a separate Part II form for each firm or branch office participating on the proposed project team.

**N/A**