

Section I.

Agency Information	
Agency:	Ohio Consumers' Counsel
Director/Executive First Name:	Bruce
Director/Executive Last Name:	Weston
Director/Executive Title:	Consumers' Counsel
Address:	10 W. Broad Street, Suite 1800
City:	Columbus
ZIP:	43215

Designation of Responsibility (Agency MBE/EDGE EEO Officer)

First Name:	Monica
Last Name:	Hunyadi
Title:	Chief of Staff
Address:	10 W. Broad Street, Suite 1800
City:	Columbus
ZIP:	43215
Telephone:	(614) 466-9555
Email:	Monica.Hunyadi@OCC.OHIO.GOV

Designation of Responsibility (Agency Procurement Officer)

First Name:	Monica
Last Name:	Hunyadi
Title:	Chief of Staff
Address:	10 W. Broad Street, Suite 1800
City:	Columbus
ZIP:	43215
Telephone:	(614) 466-9555
Email:	Monica.Hunyadi@OCC.OHIO.GOV

Designation of Responsibility (Chief Fiscal Officer)

First Name:	Monica
Last Name:	Hunyadi
Title:	Chief of Staff
Address:	10 W. Broad Street, Suite 1800
City:	Columbus
ZIP:	43215

Section II.

DAS PROJECTED CONTRACTS FY2017 ONLY | Agency to have DAS administer or award - ONLY New and/or Renewal

Do not include: purchases to be made from state contracts (e.g., STS, MMA, GDC, LDC, MSA, MCSA, etc.); required sources such as CRP, OPI; or sole-source purchases for which your agency will seek a Controlling Board waiver for "No Competitive Opportunity."

Contract Information

Commodity/Service	Account Code	Contract Description (Do not use the Account Code Description. Please provide details of the type of purchase.)	Projected Total Contract Value	Agency Requests DAS to Set-Aside (Yes/No)
(Example) Diabetic Study	510057	Statewide study to determine causes of advanced diabetes.	\$125,000	Yes
OCC Printing	528050	Quarterly Newsletter	\$6,000	Yes

Section III.

AGENCY PROJECTED CONTRACTS FY2017 ONLY | Agency to award under its own authority - ONLY New and/or Renewal

Include contracts that the agency will award using its direct procurement authority, including those for which the agency will seek a Release and Permit from DAS in order to be able to award independently. Do not include: purchases to be made from state contracts (e.g., STS, MMA, GDC, LDC, MSA, MCSA, etc.); required sources such as CRP, OPI; or sole-source purchases for which your agency will seek a Controlling Board waiver for "No Competitive Opportunity."

Contract Information							Awarded					
Commodity/Service (Contract name, if known)	Account Code	Contract Description (Do not use the Account Code Description. Please provide details of the type of purchase.)	2nd-Tier Language included in Contract (Yes/No)	Plan to Request Release and Permit from DAS (Yes/No)	Projected Solicitation Post Date	New/Renewal	Projected Total Contract Value	Projected Set-Aside Total Contract Value	Quarter 1 (July-September)	Quarter 2 (October - December)	Quarter 3 (January - March)	Quarter 4 (April - June)
(Example) Personal Services Contract (Orient Prison)	510057	Research Project - Mental Health Disorder	Yes	Yes	11/15/2016	New	\$47,500	\$47,500	N/A	N/A	X	N/A
OCC FY17 Contracts - Various	510050	Consultants - utility Related	No	No		Renewal	\$770,000	\$88,500	X	X	X	X

Total Contracts Projected - FY2017	\$770,000
Total Contracts Projects as Set-Aside - FY2017	\$88,500
Total Agency Set-Aside Contract Percentage Projected for FY2017	11.49%

Section IV.

AGENCY ELIGIBLE PURCHASES FY2017 ONLY | All purchases for FY2017 in the quarter which the voucher is planned - INCLUDE open encumbrances from Fiscal Year 2016

Include disbursements for the purchasing represented in Section II (DAS Projected Contracts) and Section III (Agency Projected Contracts) plus all purchases to be made from existing DAS contracts (e.g., STS, MMA, GDC, LDC, MSA, MCSA, etc.), non-contract expenditures and debit purchases in the quarter the agency intends to voucher the payments. Include disbursements to be made by vouchers that reference FY2016 encumbrances. Do not include: purchases to be made from required sources such as CRP, OPI; purchases that reference non-MBE-eligible account codes; or sole-source purchases for which your agency will seek a Controlling Board waiver for "No Competitive Opportunity."

PURCHASE INFORMATION Purchase by Quarter (Dollar Values)

Purchase Type (Agency Direct Purchase or DAS Term Contract)	Account Code	Description (Do not use the Account Code Description. Please provide details of the type of purchase.)	2nd-Tier Language included in Contract (Yes/No)	Total Purchases	Purchase by Quarter												Fiscal Year To Date			
					1st Qtr.			2nd Qtr.			3rd Qtr.			4th Qtr.			Set-Aside	2nd Tier Set-Aside	Open	Total Expenditures
					Set-Aside	2nd Tier Set-Aside	Open	Set-Aside	2nd Tier Set-Aside	Open	Set-Aside	2nd Tier Set-Aside	Open	Set-Aside	2nd Tier Set-Aside	Open	Set-Aside	2nd Tier Set-Aside	Open	Total Expenditures
(Example) Agency Direct Spend	539151	Other Security Equipment	No	\$12	\$1	\$1	\$1	\$1	\$1	\$1	\$1	\$1	\$1	\$1	\$1	\$1	\$4	\$4	\$4	\$12
OCC - Direct Spend	510050	Consultants	No	\$770,000	\$38,500	\$0	\$154,000	\$50,000	\$0	\$142,500	\$0	\$0	\$192,500	\$0	\$0	\$192,500	\$88,500	\$0	\$681,500	\$770,000
OCC - Direct Spend	510052	Depositions & Transcripts	No	\$30,000	\$0	\$0	\$7,500	\$0	\$0	\$7,500	\$0	\$0	\$7,500	\$0	\$0	\$7,500	\$0	\$0	\$30,000	\$30,000
OCC - Direct Spend	510063	Temporary Staff (Increased)	No	\$65,000	\$16,250	\$0	\$0	\$16,250	\$0	\$0	\$16,250	\$0	\$0	\$16,250	\$0	\$0	\$65,000	\$0	\$0	\$65,000
DAS Term Contract	521050	Office Supplies / Paper	No	\$8,500	\$2,125	\$0	\$0	\$2,125	\$0	\$0	\$2,125	\$0	\$0	\$2,125	\$0	\$0	\$8,500	\$0	\$0	\$8,500
OCC - Direct Spend	521052	IT Items: Cables, Misc. Parts	No	\$500	\$125	\$0	\$0	\$125	\$0	\$0	\$125	\$0	\$0	\$125	\$0	\$0	\$500	\$0	\$0	\$500
DAS Term Contract	521061	New Emp Drug Test	No	\$200	\$50	\$0	\$0	\$50	\$0	\$0	\$50	\$0	\$0	\$50	\$0	\$0	\$200	\$0	\$0	\$200
OCC - Direct Spend	524062	Software License	No	\$39,500	\$2,250	\$0	\$7,625	\$2,250	\$0	\$7,625	\$2,250	\$0	\$7,625	\$2,250	\$0	\$7,625	\$9,000	\$0	\$30,500	\$39,500
DAS Term Contract	526051	Copier Postage Maintenance	No	\$30,000	\$0	\$0	\$7,500	\$0	\$0	\$7,500	\$0	\$0	\$7,500	\$0	\$0	\$7,500	\$0	\$0	\$30,000	\$30,000
DAS Term Contract	526052	Janitorial / IT Disposal	No	\$1,500	\$0	\$0	\$375	\$0	\$0	\$375	\$0	\$0	\$375	\$0	\$0	\$375	\$0	\$0	\$1,500	\$1,500
OCC - Direct Spend	527050	Off-Site Record Storage	No	\$3,000	\$0	\$0	\$750	\$0	\$0	\$750	\$0	\$0	\$750	\$0	\$0	\$750	\$0	\$0	\$3,000	\$3,000
OCC - Direct Spend	527059	Exhibit Booth Rental	No	\$3,000	\$0	\$0	\$750	\$0	\$0	\$750	\$0	\$0	\$750	\$0	\$0	\$750	\$0	\$0	\$3,000	\$3,000
DAS Term Contract	528050	Quarterly Newsletter	No	\$6,000	\$1,500	\$0	\$0	\$1,500	\$0	\$0	\$1,500	\$0	\$0	\$1,500	\$0	\$0	\$6,000	\$0	\$0	\$6,000
OCC - Direct Spend	528051	Film Processing and Duplicating	No	\$600	\$0	\$0	\$150	\$0	\$0	\$150	\$0	\$0	\$150	\$0	\$0	\$150	\$0	\$0	\$600	\$600
OCC - Direct Spend	523061	Travel Outside State of Ohio	No	\$3,000	\$750	\$0	\$0	\$750	\$0	\$0	\$750	\$0	\$0	\$750	\$0	\$0	\$3,000	\$0	\$0	\$3,000
DAS Term Contract	537151	Computers / Laptops	No	\$15,000	\$3,750	\$0	\$0	\$3,750	\$0	\$0	\$3,750	\$0	\$0	\$3,750	\$0	\$0	\$15,000	\$0	\$0	\$15,000

Quarterly Totals	\$65,300	\$0	\$178,650	\$76,800	\$0	\$167,150	\$26,800	\$0	\$217,150	\$26,800	\$0	\$217,150	\$195,700	\$0	\$780,100	\$975,800
FY 2017 ANNUAL PURCHASES	\$975,800															

Section V.	
Total Projected Purchase	\$975,800
Total Projected MBE Set-Aside	\$195,700
Total MBE Set- Aside Purchase	20.06%
Total Percentage of Contracts Set-Aside by Agency (From Section III)	11.49%
Section VII.	
CERTIFICATION OF AGENCY DIRECTOR APPROVAL/REVISION	
By checking this box, <input checked="" type="checkbox"/> the preparer of this document, hereby certify that this Minority Business Enterprise Projection Plan for Fiscal Year 2017 has been reviewed and approved by the Agency Director and Agency Procurement Officer.	
Preparer's Name	Lisa Davis
Date Submitted	6/16/2016