

Section I.

Agency Information	
Agency:	Department of Insurance
Director/Executive First Name:	Tynesia
Director/Executive Last Name:	Dorsey
Director/Executive Title:	Chief Administrative Officer
Address:	50 W. Town Street
City:	Columbus
ZIP:	Ohio

Designation of Responsibility (Agency MBE/EDGE EEO Officer)

First Name:	Andrew
Last Name:	Skal
Title:	EEO
Address:	50 W. Town Street
City:	Columbus
ZIP:	Ohio
Telephone:	614-644-3264
Email:	andrew.skal@insurance.ohio.gov

Designation of Responsibility (Agency Procurement Officer)

First Name:	Jianming
Last Name:	Xia
Title:	Chief Fiscal Officer
Address:	50 W. Town Street
City:	Columbus
ZIP:	43215
Telephone:	614-644-3263
Email:	jianming.xia@insurance.ohio.gov

Designation of Responsibility (Chief Fiscal Officer)

First Name:	Jianming
Last Name:	Xia
Title:	Chief Fiscal Officer
Address:	50 W. Town Street
City:	Columbus
ZIP:	43215

Section II.

DAS PROJECTED CONTRACTS FY2017 ONLY | Agency to have DAS administer or award - ONLY New and/or Renewal

Do not include: purchases to be made from state contracts (e.g., STS, MMA, GDC, LDC, MSA, MCSA, etc.); required sources such as CRP, OPI, or sole-source purchases for which your agency will seek a Controlling Board waiver for "No Competitive Opportunity."

Commodity/Service	Account Code	Contract Description (Do not use the Account Code Description. Please provide details of the type of purchase.)	Projected Total Contract Value	Agency Requests DAS to Set-Aside (Yes/No)
ADVERT PROMOTIONAL SERVICE	528056	Media Buy	\$400,000	Yes
ADMINISTRATIVE AND MGMT SERV	510050	Actuarial Analysis	\$250,000	No

Section III.

AGENCY PROJECTED CONTRACTS FY2017 ONLY | Agency to award under its own authority - ONLY New and/or Renewal

Include contracts that the agency will award using its direct procurement authority, including those for which the agency will seek a Release and Permit from DAS in order to be able to award independently. Do not include: purchases to be made from state contracts (e.g., STS, MMA, GDC, LDC, MSA, MCSA, etc.); required sources such as CRP, OPI, or sole-source purchases for which your agency will seek a Controlling Board waiver for "No Competitive Opportunity."

Commodity/Service (Contract name, if known)	Account Code	Contract Description (Do not use the Account Code Description. Please provide details of the type of purchase.)	2nd-Tier Language included in Contract (Yes/No)	Plan to Request Release and Permit from DAS (Yes/No)	Projected Solicitation Post Date	New/Renewal	Projected Total Contract Value	Projected Set-Aside Total Contract Value	Quarter Projected Contract to be Awarded			
									Quarter 1 (July - September)	Quarter 2 (October - December)	Quarter 3 (January - March)	Quarter 4 (April - June)
Legal Services avail for bid	510052	Hearing Officer	No	No	6/15/2017	Renewal	\$45,000	\$0				

Total Contracts Projected - FY2017	\$45,000
Total Contracts Projects as Set-Aside - FY2017	\$0
Total Agency Set-Aside Contract Percentage Projected for FY2017	0.00%

Section IV.
AGENCY ELIGIBLE PURCHASES FY2017 ONLY | All purchases for FY2017 in the quarter which the voucher is planned - INCLUDE open encumbrances from Fiscal Year 2016

Include disbursements for the purchasing represented in Section II (DAS Projected Contracts) and Section III (Agency Projected Contracts) plus all purchases to be made from existing DAS contracts (e.g., STS, MMA, GDC, LDC, MSA, MCSA, etc.), non-contract expenditures and debit purchases in the quarter the agency intends to voucher the payments. Include disbursements to be made by vouchers that reference FY2016 encumbrances. Do not include: purchases to be made from required sources such as CRP, OPI, purchases that reference non-MBE-eligible account codes; or sole-source purchases for which your agency will seek a Controlling Board waiver for "No Competitive Opportunity."

PURCHASE INFORMATION				Purchase by Quarter (Dollar Values)																
				1 st Qtr.			2 nd Qtr.			3 rd Qtr.			4 th Qtr.			Fiscal Year To Date				
				Set-Aside	2nd Tier Set-Aside	Open	Set-Aside	2nd Tier Set-Aside	Open	Set-Aside	2nd Tier Set-Aside	Open	Set-Aside	2nd Tier Set-Aside	Open	Set-Aside	2nd Tier Set-Aside	Open	Total Expenditures	
Purchase Type	Account Code	Description (Do not use the Account Code Description. Please provide details of the type of purchase.)	2nd-Tier Language Included in Contract (Yes/No)	Total Purchases																
ADMINISTRATIVE AND MGMT SERV (Bid thru DAS)	510050	Rate Review and Actuarial Analysis	No	250,000			62,500			62,500			62,500			62,500	0	0	250,000	\$250,000
Legal Services avail for bid (Agency Direct Purchase)	510052	Heaing Officers and Court Reporters	No	\$62,000			\$15,500			\$15,500			\$15,500			\$15,500	0	0	62,000	\$62,000
IT & NETWORK (DAS Term Contract)	510055	IT Consultant	Yes	\$1,000,000	\$50,000	\$150,000	\$200,000	\$25,000	\$75,000	\$100,000	\$25,000	\$75,000	\$100,000	\$25,000	\$75,000	\$100,000	125,000	375,000	500,000	\$1,000,000
Vendor offered train/Cert fee (Agency Direct Purchase)	510061	Various	No	\$25,000			\$6,250			\$6,250			\$6,250			\$6,250	0	0	25,000	\$25,000
OFFICE SUPPLY & EQ (NOT PRINT) (DAS Term Contract)	521050	Various	No	\$50,000			\$12,500			\$12,500			\$12,500			\$12,500	0	0	50,000	\$50,000
IT ITEMS <\$1,000-NO ASSET TAG (Agency Direct Purchase & DAS Term Contract)	521052	Various	No	\$25,000			\$6,250			\$6,250			\$6,250			\$6,250	0	0	25,000	\$25,000
IT EQUIP -<\$1,000-ASSET TAGGED (Agency Direct Purchase & DAS Term Contract)	521053	PCs, Monitors, Switches and Routers	No	\$40,000	\$3,000		\$7,000	\$3,000		\$7,000	\$3,000		\$7,000	\$3,000		\$7,000	12,000	0	28,000	\$40,000
Books, Paper Subscriptions, etc (Agency Direct Purchase)	521070	Various	No	\$40,000			\$10,000			\$10,000			\$10,000			\$10,000	0	0	40,000	\$40,000
COMMERCIAL TRANS OS/DIRECT (Agency Direct Purchase)	523061	Various	No	\$35,000			\$8,750			\$8,750			\$8,750			\$8,750	0	0	35,000	\$35,000
SW PERPETUAL LICENSE < \$1,000 (Agency Direct Purchase & DAS Term Contract)	524062	Various	No	\$30,000			\$7,500			\$7,500			\$7,500			\$7,500	0	0	30,000	\$30,000
TERM SOFTWARE LICENSE (Agency Direct Purchase & DAS Term Contract)	524063	Adobe Connect & Acrobat, InTrust	No	\$200,000	\$10,000		\$40,000	\$10,000		\$40,000	\$10,000		\$40,000	\$10,000		\$40,000	40,000	0	160,000	\$200,000
NETWORK/COMM SERVICES (DAS Term Contract)	524067	Various	No	\$200,000			\$50,000			\$50,000			\$50,000			\$50,000	0	0	200,000	\$200,000
OFFICE EQUIP REPAIR/MAINT (Agency Direct Purchase & DAS Term Contract)	526051	Various	No	\$30,000			\$7,500			\$7,500			\$7,500			\$7,500	0	0	30,000	\$30,000
JANITORIAL SERVICE (DAS Term Contract)	526052	Various	No	\$5,200			\$1,300			\$1,300			\$1,300			\$1,300	0	0	5,200	\$5,200
IT CABLING, EQUIP SRVC. & RPR (Agency Direct Purchase & DAS Term Contract)	526067	Various	No	\$20,000			\$5,000			\$5,000			\$5,000			\$5,000	0	0	20,000	\$20,000
IT EQUIP - CENT REPAIR (Agency Direct Purchase & DAS Term Contract)	526068	Various	No	\$35,000			\$8,750			\$8,750			\$8,750			\$8,750	0	0	35,000	\$35,000
SOFTWARE MAINTENANCE (DAS Term Contract)	526070	Tableau, ACL SW Proprietary, Websense	No	\$250,000	\$10,000		\$65,000	\$5,000		\$65,000	\$5,000		\$65,000	\$5,000		\$65,000	25,000	0	225,000	\$250,000
OTHER MAINTENANCE (Agency Direct Purchase & DAS Term Contract)	526073	Various	No	\$80,000			\$20,000			\$20,000			\$20,000			\$20,000	0	0	80,000	\$80,000
STORAGE RENTAL & SERVICE (DAS Term Contract)	527050	Various	No	\$20,000			\$5,000			\$5,000			\$5,000			\$5,000	0	0	20,000	\$20,000
OTHER RENTALS (Agency Direct Purchase & DAS Term Contract)	527059	Various	No	\$1,000			\$250			\$250			\$250			\$250	0	0	1,000	\$1,000
ADVERT PROMOTIONAL SERVICE (Bid thru DAS)	528056	Media Buy for OSHIP	No	\$400,000	\$250,000			\$50,000						\$100,000			400,000	0	0	\$400,000
OFFICE EQ (NOT COPY OR PRINT) (Agency Direct Purchase & DAS Term Contract)	531150	Various	No	\$300,000			\$75,000			\$75,000			\$75,000			\$75,000	0	0	300,000	\$300,000
				Quarterly Totals	\$323,000	\$150,000	\$614,050	\$93,000	\$75,000	\$514,050	\$43,000	\$75,000	\$514,050	\$143,000	\$75,000	\$479,050	\$602,000	\$375,000	\$2,121,200	\$3,098,200
FY 2017 ANNUAL PURCHASES				\$3,098,200																

Section V.	
Total Projected Purchase	\$3,098,200
Total Projected MBE Set-Aside Purchases	\$977,000
Total MBE Set- Aside Purchase Percentage	31.53%
Total Percentage of Contracts Set-Aside by Agency (From Section III)	0.00%

Section VII.
CERTIFICATION OF AGENCY DIRECTOR APPROVAL/REVISION

By checking this box, I, the preparer of this document, hereby certify that this Minority Business Enterprise Projection Plan for Fiscal Year 2017 has been reviewed and approved by the Agency Director and Agency Procurement Officer.

Preparer's Name: Jianming Xia
 Date Submitted: 5/11/2016