

Agency Minority Business Enterprise (MBE) Projected Expenditure Plan  
- Fiscal Year 2014-

Section I.	
Agency Information	
Agency Name:	Department of Insurance
Director/Executive First Name:	Tynesia
Director/Executive Last Name:	Dorsey
Director/Executive Title:	Chief Administrative Officer
Address:	50 W. Town Street
City:	Columbus
State:	Ohio
ZIP:	43215
Telephone:	728-1111
E-mail Address:	tynesia.dorsey@insurance.ohio.gov

Designation of Responsibility (Agency MBE/EDGE EEO Officer)	
First Name:	Andrew
Last Name:	Skal
Title:	Human Capital Management Manager
Address:	50 W. Town Street
City:	Columbus
State:	Ohio
ZIP:	43215
Telephone:	644-3264
E-mail Address:	andrew.skal@insurance.ohio.gov

**Section II.**  
**DAS Contracts - Administered Under DAS Authority**

Contract Information									Set-Aside Data		Quarter Projected Expenditures										
Contract Name & Number	Account Code	Desc.	Contract Amount	Contract Est. Bid Date	Contract Start Date	Contract Exp. Date	New/Renewal/Repl/Void Type	Bid Web Address	Set-Aside	Open Market	1 <sup>st</sup> Qtr.		2 <sup>nd</sup> Qtr.		3 <sup>rd</sup> Qtr.		4 <sup>th</sup> Qtr.		Annual		
											Set-Aside	Open Market	Set-Aside	Open Market	Set-Aside	Open Market	Set-Aside	Open Market	Set-Aside	Open Market	
Various	517001	IT consultants for the regulatory project	\$1,600,000	7/1/2013	7/1/2013	6/30/2014	New/Renewal		53%	47%	\$212,500	\$187,500	\$212,500	\$187,500	\$212,500	\$187,500	\$212,500	\$187,500	\$850,000	\$750,000	
CRP02813-1	518001	Security Guards	\$98,000	7/1/2013	7/1/2013	6/30/2014	Renewal		100%	0%	\$24,500		\$24,500		\$24,500		\$24,500		\$98,000	\$0	
RS902212-4	518002	Temp services for OSD relative to ACA	\$500,000	7/1/2013	7/1/2013	6/30/2014	New		100%	0%	\$125,000		\$125,000		\$125,000		\$125,000		\$500,000	\$0	
CSP906313-1	518001	Contract Review for Affordable Care Act	\$800,000	7/1/2013	7/1/2013	6/30/2014	New		0%	100%		\$200,000		\$200,000		\$200,000		\$200,000		\$0	\$800,000
CSP905713	518001	Actuarial Analysis for Affordable Care Act	\$1,500,000	7/1/2013	7/1/2013	6/30/2014	New		0%	100%		\$375,000		\$375,000		\$375,000		\$375,000		\$0	\$1,500,000
<b>FY 2014 Annual Expenditures:</b>			<b>\$4,498,000</b>						<b>Quarterly Expenditures:</b>		<b>\$362,000</b>	<b>\$762,500</b>	<b>\$362,000</b>	<b>\$762,500</b>	<b>\$362,000</b>	<b>\$762,500</b>	<b>\$362,000</b>	<b>\$762,500</b>	<b>\$1,448,000</b>	<b>\$3,050,000</b>	

**Section III.**  
**Agency Contracts - Administered Under Agency Authority:**

Contract Information									Set-Aside Data		Quarterly Projected Expenditures									
Contract Name & Number	Account Code	Desc.	Contract Amount	Est. Bid Date	Contract Start Date	Contract Exp. Date	New/Renewal/Repl/Void Type	Bid Web Address	Set-Aside	Open Market	1 <sup>st</sup> Qtr.		2 <sup>nd</sup> Qtr.		3 <sup>rd</sup> Qtr.		4 <sup>th</sup> Qtr.		Totals	
											Set-Aside	Open Market	Set-Aside	Open Market	Set-Aside	Open Market	Set-Aside	Open Market	Set-Aside	Open Market
											Set-Aside	Open Market	Set-Aside	Open Market	Set-Aside	Open Market	Set-Aside	Open Market	Set-Aside	Open Market

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	515503	Court reporter services	\$15,000	7/1/2013	7/1/2013	6/30/2014	Renewal	DAS Procurement Portal	0%	100%		\$3,750		\$3,750		\$3,750		\$3,750	\$0	\$15,000
	515505	2-3 hearing officers	\$25,000	7/1/2013	7/1/2013	6/30/2014	Renewal	DAS Procurement Portal	0%	100%		\$6,250		\$6,250		\$6,250		\$6,250	\$0	\$25,000

<b>FY 2014 Annual Expenditures:</b>			<b>\$40,000</b>					<b>Quarterly Expenditures:</b>			<b>\$0</b>	<b>\$10,000</b>	<b>\$0</b>	<b>\$40,000</b>								
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**Section IV.**

**Purchases:**

Source	Account Code	Desc.	Total Expenditures	Set-Aside	Open Market	1 <sup>st</sup> Qtr.		2 <sup>nd</sup> Qtr.		3 <sup>rd</sup> Qtr.		4 <sup>th</sup> Qtr.		Totals	
						Set-Aside	Open Market	Set-Aside	Open Market						
Various includes DAS contract and Dir Pur	513601	Various Trainings	\$25,000	0%	100%		\$6,250		\$6,250		\$6,250		\$6,250	\$0	\$25,000
Various includes DAS contract and Dir Pur	521000	Misc	\$2,000	0%	100%		\$500		\$500		\$500		\$500	\$0	\$2,000
Various includes DAS contract and Dir Pur	521101	Misc. Office supplies	\$32,000	0%	100%		\$8,000		\$8,000		\$8,000		\$8,000	\$0	\$32,000
Various includes DAS contract and Dir Pur	521105	Misc data processing supplies and small equipment	\$16,000	0%	100%		\$4,000		\$4,000		\$4,000		\$4,000	\$0	\$16,000
Various includes DAS contract and Dir Pur	521106	Small software purchases	\$150,000	0%	100%		\$37,500		\$37,500		\$37,500		\$37,500	\$0	\$150,000
Various includes DAS contract and Dir Pur	521201	Drug Testing for certain new hires	\$1,000	0%	100%		\$250		\$250		\$250		\$250	\$0	\$1,000
	521301			#DIV/0!	#DIV/0!									\$0	\$0
Various includes DAS contract and Dir Pur	521501	Misc	\$3,000	0%	100%		\$750		\$750		\$750		\$750	\$0	\$3,000
Various includes DAS contract and Dir Pur	521502	Misc	\$1,000	0%	100%		\$250		\$250		\$250		\$250	\$0	\$1,000
Various includes DAS contract and Dir Pur	521803	Misc	\$1,000	0%	100%		\$250		\$250		\$250		\$250	\$0	\$1,000
Various includes DAS contract and Dir Pur	522401	Misc	\$1,500	0%	100%		\$375		\$375		\$375		\$375	\$0	\$1,500
Various includes DAS contract and Dir Pur	522402	Misc	\$500	0%	100%		\$125		\$125		\$125		\$125	\$0	\$500
Various includes DAS contract and Dir Pur	523102	Airfare	\$59,000	0%	100%		\$14,750		\$14,750		\$14,750		\$14,750	\$0	\$59,000
Various includes DAS contract and Dir Pur	524401	Misc	\$1,500	0%	100%		\$375		\$375		\$375		\$375	\$0	\$1,500
Various includes DAS contract and Dir Pur	526103	Misc	\$4,000	0%	100%		\$1,000		\$1,000		\$1,000		\$1,000	\$0	\$4,000
Various includes DAS contract and Dir Pur	526104	Misc	\$1,000	0%	100%		\$250		\$250		\$250		\$250	\$0	\$1,000
Various includes DAS contract and Dir Pur	526105	Misc	\$5,000	0%	100%		\$1,250		\$1,250		\$1,250		\$1,250	\$0	\$5,000
Various includes DAS contract and Dir Pur	526120	Misc	\$250	0%	100%		\$63		\$63		\$63		\$63	\$0	\$250
Various includes DAS contract and Dir Pur	526121	Monthly Xerox usage charges	\$36,000	0%	100%		\$9,000		\$9,000		\$9,000		\$9,000	\$0	\$36,000
Various includes DAS contract and Dir Pur	526201	Misc	\$10,000	0%	100%		\$2,500		\$2,500		\$2,500		\$2,500	\$0	\$10,000
	526202			#DIV/0!	#DIV/0!									\$0	\$0
Various includes DAS contract and Dir Pur	526602	Misc	\$1,200	0%	100%		\$300		\$300		\$300		\$300	\$0	\$1,200
Various includes DAS contract and Dir Pur	526603	Misc	\$2,800	0%	100%		\$700		\$700		\$700		\$700	\$0	\$2,800
Various includes DAS contract and Dir Pur	526701	IT Equipment	\$45,000	0%	100%		\$11,250		\$11,250		\$11,250		\$11,250	\$0	\$45,000
Various includes DAS contract and Dir Pur	526703	Various Software maintenance	\$380,000	11%	89%	\$10,000	\$85,000	\$10,000	\$85,000	\$10,000	\$85,000	\$10,000	\$85,000	\$40,000	\$340,000
Various includes DAS contract and Dir Pur	527103	Misc small software licenses	\$1,500	0%	100%		\$375		\$375		\$375		\$375	\$0	\$1,500

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Various includes DAS contract and Dir Pur	527104	Misc small software licenses	\$1,000	0%	100%		\$250		\$250		\$250		\$250	\$0	\$1,000		
Various includes DAS contract and Dir Pur	527202	Backup data storage	\$8,000	0%	100%		\$2,000		\$2,000		\$2,000		\$2,000	\$0	\$8,000		
Various includes DAS contract and Dir Pur	527800	Dept sponsored meetings/seminars	\$1,000	0%	100%		\$250		\$250		\$250		\$250	\$0	\$1,000		
Various includes DAS contract and Dir Pur	528200	Misc	\$2,000	0%	100%		\$500		\$500		\$500		\$500	\$0	\$2,000		
Various includes DAS contract and Dir Pur	528302	Misc print buy	\$3,000	0%	100%		\$750		\$750		\$750		\$750	\$0	\$3,000		
Various includes DAS contract and Dir Pur	528303	Legal Notices	\$350,000	0%	100%		\$87,500		\$87,500		\$87,500		\$87,500	\$0	\$350,000		
Various includes DAS contract and Dir Pur	528304	Misc print buy	\$3,500	0%	100%		\$875		\$875		\$875		\$875	\$0	\$3,500		
Various includes DAS contract and Dir Pur	531107	Various office equipment	\$30,000	0%	100%		\$7,500		\$7,500		\$7,500		\$7,500	\$0	\$30,000		
Various includes DAS contract and Dir Pur	537001	Printing equipment	\$15,000	0%	100%		\$3,750		\$3,750		\$3,750		\$3,750	\$0	\$15,000		
Various includes DAS contract and Dir Pur	537002	Various data processing equipment	\$40,000	0%	100%		\$10,000		\$10,000		\$10,000		\$10,000	\$0	\$40,000		
Various includes DAS contract and Dir Pur	537100	Software License Purchases	\$200,000	20%	80%	\$10,000	\$40,000	\$10,000	\$40,000	\$10,000	\$40,000	\$10,000	\$40,000	\$40,000	\$160,000		
Various includes DAS contract and Dir Pur	537101	Various IT equipment	\$100,000	20%	80%	\$5,000	\$20,000	\$5,000	\$20,000	\$5,000	\$20,000	\$5,000	\$20,000	\$20,000	\$80,000		
Various includes DAS contract and Dir Pur	537200	Computer system	\$50,000	0%	100%		\$12,500		\$12,500		\$12,500		\$12,500	\$0	\$50,000		
Various includes DAS contract and Dir Pur	537400	PC and Laptops	\$10,000	0%	100%		\$2,500		\$2,500		\$2,500		\$2,500	\$0	\$10,000		
Various includes DAS contract and Dir Pur	537500	Small PC software	\$1,500	0%	100%		\$375		\$375		\$375		\$375	\$0	\$1,500		
Various includes DAS contract and Dir Pur	539402	Security equipment	\$5,000	0%	100%		\$1,250		\$1,250		\$1,250		\$1,250	\$0	\$5,000		
<b>FY 2014 Annual Expenditures:</b>			<b>\$1,600,250</b>	<b>Quarterly Expenditures:</b>				<b>\$25,000</b>	<b>\$375,063</b>	<b>\$25,000</b>	<b>\$375,063</b>	<b>\$25,000</b>	<b>\$375,063</b>	<b>\$25,000</b>	<b>\$375,063</b>	<b>\$100,000</b>	<b>\$1,500,250</b>

**Section V.**

Totals	Total Projected Expenditures	1 <sup>st</sup> Qtr.		2 <sup>nd</sup> Qtr.		3 <sup>rd</sup> Qtr.		4 <sup>th</sup> Qtr.		Totals	
		Set-Aside	Open Mkt.	Set-Aside	Open Mkt.						
Section 2	\$4,498,000	\$362,000	\$762,500	\$362,000	\$762,500	\$362,000	\$762,500	\$362,000	\$762,500	\$1,448,000	\$3,050,000
Section 3	\$40,000	\$0	\$10,000	\$0	\$10,000	\$0	\$10,000	\$0	\$10,000	\$0	\$40,000
Section 4	\$1,600,250	\$25,000	\$375,063	\$25,000	\$375,063	\$25,000	\$375,063	\$25,000	\$375,063	\$100,000	\$1,500,250
<b>Total Projected Expenditures</b>	<b>\$6,138,250</b>	<b>\$387,000</b>	<b>\$1,147,563</b>	<b>\$387,000</b>	<b>\$1,147,563</b>	<b>\$387,000</b>	<b>\$1,147,563</b>	<b>\$387,000</b>	<b>\$1,147,563</b>	<b>\$1,548,000</b>	<b>\$4,590,250</b>

**Section VI.**

**Plan Analysis**

Total MBE Projected Eligible Budget -	\$6,138,250
Total MBE Projected Set-Aside Expenditures -	\$1,548,000
Total MBE Projected Set-aside Percent -	25.22%

**Section VII.**

**Certification of Agency Director Approval/Revision**

By checking this box,  I the preparer of this document hereby certify that this Minority Business Enterprise Projection for Fiscal Year 2014 has been reviewed and approved by the Agency Director.

Preparer's Name Jianming Xia  
Date Submitted/Revised 6/28/2013